

SPSI Analytics Version 5.2 Update

Term	Definition
Menu Items	
- Reset Grid	Reset Grid to Default settings
- Payor ID Review	Review of Payor ID and Descriptions
- NPI Descriptions	NPI Descriptions for Service Location, Rendering Providers, Billing Organization NPI and Billing Organization Tax ID
- Save Grid Setup	Saves the current template setup
- Restore Grid	Restores saved template setup
- Export to PDF	Export PDF document of current view
- Client Resources	Access the SPSI client website
- Viewing Options	Optional viewing
o Yearly View	MTD, QTD, YTD - Default Setting
o Monthly View	Previous six months view
o Percentages %	Row item divided total of row items
o Column Totals	Toggle on and off Column totals
Date of Interest	All results based from the selected Date of Interest
Level Selection	Pivot or Hierarchy Selection
- Level 1 Selection	1st or Highest level of the hierarchy-based results
- Level 2 Selection	2nd or dependent level of the first level (results are combination of level 1 and 2)
- Level 3 Selection	3rd or dependent level of the first 2 levels (results are combination of level 1, 2 and 3)
Level Categories	Pivot or Hierarchy Categories
- Metrics	Business volume per category
- Service Location	Physical or Branch locations by NPI number
- Payor ID	Associated Payor based on incoming claims
- Rendering NPI	NPI and Description
- Billing Organization NPI	NPI and Description
- Billing Organization Tax ID	Tax ID and Description
Date of Orientation	Option for either Date of Service or Date of Submission to Payor
Units	Option for either dollar value or count
Apply Changes	Any change to the above settings are invoked by Apply Changes

Grid Description	Column Descriptions
Level 1 Description	
MTD	Month to Date group
○ Current	Current Month totals to Date for selected month
○ Last	Last Month's totals (full month)
○ Year	Selected month last year (full month)
QTD	Quarter to Date group
○ Current	Current Quarter to Date totals
○ Last QTD	Last Full Quarter totals
○ Last 3 months	Last 2 full months plus current totals
YTD	Year to Date group
○ Current	Current Year to Date totals
○ Last Year	Last Year to Date totals
○ Last 12 Months	Last 11 months plus current month values
Monthly View	Option View
○ Current	Current month from the date selected
○ 1 Month ago	The month previous to the current
○ 2 Months ago	2 months previous to the current
○ 3 Months ago	3 months previous to the current
○ 4 Months ago	4 months previous to the current
○ 5 Months ago	5 months previous to the current
○ 6 Months ago	6 months previous to the current
Columns	Right-click in Column Heading to turn column On or Off
Column Sorting	Toggle Column Heading for sort direction